## Annex B. Documents of the Program in Brazil

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| **#** | **Name of document** | **Description** |
|
| 1 | PG-20 – Metodologia para validação de provedores de tecnologia em eficiência energética | Guidelines for the validation of TSPs |
| 2 | PG-21 – Metodologia para estruturação de procedimentos para validação de projetos de eficiência energética | Guidelines for the validation of energy efficiency projects |
| 3 | PG-22 - Metodologia de resolução de controvérsia de resultado de projeto de eficiência energética | Guidelines for the dispute settlement process |
| 4 | RQ-188.01- Formulário de reporte de Projeto de Eficiência | Efficiency reporting form |
| 5 | RQ-189.01 - Formulário de Validação de Fornecedor de Tecnologia | TSPs Validation Form |
| 6 | RQ-190.01 - Formulário de resultado de validação de fornecedor | TSPs Validation Results Form |
| 7 | RQ-191 01 - Formulário de Validação de Projeto | Project Validation Form |
| 8 | RQ-192.01 - Formulário dos resultados de Validação de Projeto | Project Validation Results Form |
| 9 | RQ-193.01 - Formulário de Verificação de Instalação | Installation Verification Form |
| 10 | RQ-194.01 - Formulário de Resultados de Verificação de Instalação | Installation Verification Results Form |
| 11 | RQ-195.01 - Formulário de solicitação de resolução de controvérsia | Dispute Resolution Request Form |
| 12 | RQ-196.01 - Formulário de resultado de resolução de controvérsia | Dispute Settlement Outcome Form |
| 13 | PE-401.01 – Cogeração | Methodology for co-generation |
| 14 | PE-402.01 - Preaquecimento solar | Methodology for solar heating |
| 15 | PE-403.01 - Caldeiras | Methodology for boilers |
| 16 | PE-404.01 - Ar condicionado | Methodology for air conditioning |
| 17 | PE-405.01 - Ar comprimido | Methodology for compressed air |
| 18 | PE-406.01 - Motores | Methodology for motors |
| 19 | PE-407.01 - Energia solar fotovoltaica | Methodology for solar photovoltaic |
| 20 | PE-408.01 - Fio Diamantado | Methodology for multitier |
| 21 | PE-409.01 -Trocador de calor | Methodology for heat exchanger |

## Annex C. Documents of the Program in Colombia

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| **#** | **Name of document** | **Description** |
| 1 | 130418\_GUÍA-FORMULACIÓN DE PROYECTOS EN EL PROGRAMA BANCÓLDEX-VERSIÓN FINAL | Guidelines to formulate projects in the program. |
| 2 | 130418\_MÓDULO 1. PRESENTACIÓN Y VALIDACIÓN DE PROPONENTES TÉCNICOS-VERSION FINAL | Presentation forms to validate ESTPs. |
| 3 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS BF2a AA-VERSION FINAL | Presentation forms to validate technical proposals for equipment substitution projects in the technologies related to air conditioning. |
| 4 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS BF2a CAL-VERSION FINAL | Presentation forms to validate technical proposals for equipment substitution projects in the technologies related to boilers. |
| 5 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS BF2a CG-VERSION FINAL | Presentation forms to validate technical proposals for equipment substitution projects in the technologies related to cogeneration. |
| 6 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS BF2a CPES-VERSION FINAL | Presentation forms to validate technical proposals for equipment substitution projects in the technologies related to heating systems for swimming pools. |
| 7 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS BF2a ESCA-VERSION FINAL | Presentation forms to validate technical proposals for equipment substitution projects in the technologies related to solar energy for water heating. |
| 8 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS BF2a FV-VERSION FINAL | Presentation forms to validate technical proposals for equipment substitution projects in the technologies related to photovoltaic systems. |
| 9 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS BF2a IL-VERSION FINAL | Presentation forms to validate technical proposals for equipment substitution projects in the technologies related to lighting. |
| 10 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS BF2a SCAA-VERSION FINAL | Presentation forms to validate technical proposals for equipment substitution projects in the technologies related to building management systems. |
| 11 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS GF2a AA-VERSION FINAL | Presentation forms to validate technical proposals for new projects in the technologies related to air conditioning. |
| 12 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS GF2a CAL-VERSION FINAL | Presentation forms to validate technical proposals for new projects in the technologies related to boilers. |
| 13 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS GF2a CG-VERSION FINAL | Presentation forms to validate technical proposals for new projects in the technologies related to cogeneration. |
| 14 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS GF2a CPES-VERSION FINAL | Presentation forms to validate technical proposals for new projects in the technologies related to heating systems for swimming pools. |
| 15 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS GF2a ESCA-VERSION FINAL | Presentation forms to validate technical proposals for new projects in the technologies related to solar energy for water heating. |
| 16 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS GF2a FV-VERSION FINAL | Presentation forms to validate technical proposals for new projects in the technologies related to photovoltaic systems. |
| 17 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS GF2a IL-VERSION FINAL | Presentation forms to validate technical proposals for new projects in the technologies related to lighting. |
| 18 | 130418\_MÓDULO 2. PRESENTACIÓN Y VALIDACIÓN DE PROPUESTAS TÉCNICAS GF2a SCAA-VERSION FINAL | Presentation forms to validate technical proposals for new projects in the technologies related to building management systems. |
| 19 | 130418\_MÓDULO 3. PRESENTACIÓN Y VERIFICACIÓN DEL PROYECTO IMPLEMENTADO-VERSION FINAL | Presentation and verification forms of implemented projects. |
| 20 | 130418\_MÓDULO 4. PRESENTACIÓN Y VERIFICACIÓN DE RESULTADOS-VERSION FINAL | Presentation and verification forms of project results. |
| 21 | Línea Bancóldex Eficiencia Energética Para Hoteles, Clínicas y Hospitales 2017 | Credit line directives related to the conditions of the credit line associated with the ESI program. |
| 22 | Carta Circular 24 Nov 2017 | Credit line directives related to the conditions of the credit line associated with the ESI program. |
| 23 | Carta Circular 5 Dic 2017 | Credit line directives related to the conditions of the credit line associated with the ESI program. |
| 24 | Anexo 1 - Descripción del programa de acompañamiento | Credit line guidelines related to the procedures of the ESI program with assistance. |
| 25 | Anexo 2 - Sin Acompañamiento E.E para hoteles clínicas y hospitales 2017 | Credit line forms related to the procedures of the ESI program. program without assistance. |
| 26 | Anexo 3 - Carta de manifestación interés sistema de información E.E | Credit line support document associated with the ESI program and the information system. |
| 27 | Contrato estándar v 4.0 | Document that defines terms and procedures of the performance contract that guarantees energy savings. |
| 28 | Flujograma del contrato | Instructive that illustrates the most relevant parts of the standard contract. |
| 29 | Seguro de cumplimiento de eficiencia energética y generación de energía | Document issued by the insurance company SURA with commercial information on energy savings insurance. Describes the product, benefits and contact information. |
| 30 | Lista de proveedores de tecnología que han sido validados por ICONTEC | List of technology providers that have been validated by ICONTEC |

## Annex D. Documents of the Program in El Salvador

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| **#** | **Name of document** | **Description** |
|
| 1 | 00F - ESI Program Toolkit Annex File11\_RSS-01 Requerimientos del sistema de reporte | Requirements for the Reporting System |
| 2 | 01F ESI Program Toolkit Annex File11\_MSVV Metodología para Estructurar los Procedimientos para Validación de Proyecto | Methodology to structure the Procedures for Project Validation |
| 3 | 02F ESI Program Toolkit Annex File11a\_P01-TSP Formato de Validacion Contratista | TSP Validation Form |
| 4 | 03F ESI Program Toolkit Annex File11b\_V01-TSP Formato de los resultados de Validacion Contratista | Format of TSP Validation Results |
| 5 | 04F ESI Program Toolkit Annex File11c\_P02-PROYECTO Formato de Validación Proyecto | Project Validation Form |
| 6 | 05F ESI Program Toolkit Annex File11e\_V02-PROYECTO Formato de los resultados de Validación Proyecto | Format of the Validation Project Results |
| 7 | 06F ESI Program Toolkit Annex File11f\_P03-INSTALACIÓN Formato Validación Puesta en Marcha | Form of the Validation Project Start-up |
| 8 | 07F ESI Program Toolkit Annex File11g\_V03-INSTALACIÓN Resultados de la Validación de Puesta en Marcha Limpio revCH19218 limpio | Format of the Results of the Validation Project Start-up |
| 9 | 08F ESI Program Toolkit Annex File11h\_P04-REPORTEO Formato de Reporteo AGOSTO 2017 revCH19218 limpio | Measurements Report Form |
| 10 | 09F ESI Program Toolkit Annex File11d\_P02A1-Motores Análisis de Inversión | Technical Annex for Motors |
| 11 | 10F ESI Program Toolkit Annex File11d\_P02A2-AC&Refrigeracion Analisis de Inversión | Technical Annex for AC & Refrigeration |
| 12 | 11F ESI Program Toolkit Annex File11d\_P02A3-Calderas Análisis de Inversión | Technical Annex for Boilers |
| 13 | 12F ESI Program Toolkit Annex File11d\_P02A4-Precalentamiento solar Análisis de Inversión | Technical Annex for Solar Heating System |
| 14 | 13F ESI Program Toolkit Annex File11d\_P02A5-Aire Comprimido Analisis de Inversion | Technical Annex for Compressed Air System |
| 15 | 14F ESI Program Toolkit Annex File11d\_P02A6-Co-Generacion Analisis de Inversion | Technical Annex for Cogeneration System |
| 16 | Contrato Estandar-Programa ESI ESA | ESI standard contract including all the ESI mechanisms |
| 17 | ANEXO F | Form for communication to the insurance company |
| 18 | ANEXO G | Request form for the Dispute Resolution (sent to the validator) |
| 19 | ANEXO H | Format of the Dispute Resolution for the Validator Opinion |
| 20 | Propuesta Fianzas ASESUISA ESI BANDESAL\_v12 | Terms of the Energy Efficiency Bond (including other bond from ASESUISA) |

## Annex E. Documents of the Program in Mexico

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| **#** | **Name of document** | **Description** |
|
| 1 | FIRA01 – Alta de proveedor | Form to be used by TSP to request validation |
| 2 | FIRA02 – Control ANCE de Alta de proveedor | Form used by ANCE for Validation of TSPs |
| 3 | FIRA03 – Validación de proyecto | Project Validation Form for applicable technologies and main annex for the performance contract (technical and financial proposal) |
| 4 | FIRA04 – Control ANCE Validación de proyecto | Project Validation Control used by ANCE as compliance checklist |
| 5 | FIRA05 – Verificación de Proyecto | Verification form used by the TSP to inform ANCE about the project commissioning |
| 6 | FIRA06 – Control ANCE Verificación de proyecto | Project Verification Control used by ANCE as compliance checklist |
| 7 | Metodología MEPE | Methodology for structuring projects |
| 8 | Guía de estimación de ahorros por tecnología | Guidelines for estimation of energy savings by Technology |
| 9 | Contrato estándar | Contract template |
| 10 | Anexo de aviso de cumplimiento / incumplimiento del ahorro | Template to inform the insurer about compliance or non-compliance of energy savings |
| 11 | Anexo de reclamación de fianza | Template to claim underperformance of energy savings |
| 12 | Flyer de promoción | Promotional material |
| 13 | Tríptico de promoción | Promotional material |
| 14 | Folder de promoción | Promotional material |
| 15 | Lista de proveedores registrados en el programa | List of TSPs registered in the program |